

**COLLECTIONS RIDER
TO THE JSTOR ARCHIVE LICENSE AGREEMENT**

This Rider is an addendum to, and incorporates by reference all of the terms of, and any amendments or Riders to, the agreement entitled the JSTOR ARCHIVE LICENSE AGREEMENT (the "Agreement") entered into by and between JSTOR and **The University of California** ("Licensee"). In accordance with the terms of the Agreement and in addition to the Collection(s) selected therein, Licensee shall hereby participate in the Collection(s) selected below. Information concerning the contents of the Collections in the JSTOR Archive and fees is available at <<http://www.jstor.org/about/collection.list.html>> and <http://www.jstor.org/about/na_fees.html> or upon request to JSTOR.

In connection with the foregoing, the parties hereby agree as follows:

JSTOR Classification: see attached

Collections	Check to Select	Archive Capital Fee	Annual Access Fee
Arts & Sciences I (formerly Phase I):	☐	\$ _____	\$ _____
Arts & Sciences II:	☐	\$ _____	\$ _____
Arts & Sciences III:	☒	\$ see attached <i>exhibit A</i>	\$ see attached <i>exhibit A</i>
Arts & Sciences IV:	☒	\$ see attached <i>exhibit A</i>	\$ see attached <i>exhibit A</i>
Arts & Sciences Complement:	☒	\$ see attached <i>exhibit A</i>	\$ see attached <i>exhibit A</i>
Business:	☐	\$ _____	\$ _____
Ecology & Botany:	☐	\$ _____	\$ _____
General Science:	☐	\$ _____	\$ _____
Language & Literature:	☐	\$ _____	\$ _____
Mathematics & Statistics:	☐	\$ _____	\$ _____
Music:	☐	\$ _____	\$ _____
TOTAL:		\$ see attached	\$ see attached

Payment Terms

The total Archive Capital Fee indicated above shall be due and payable thirty (30) days after the date of invoice. Licensee shall be invoiced for the total Annual Access Fee indicated above on or about the beginning of every calendar year during the initial and renewal terms of this Agreement. These fees are in addition to any Archive Capital Fee(s) or Annual Access Fee(s) payable under the Agreement or any amendments or Riders thereto. The above total Annual Access Fee for the first year shall be prorated to reflect the number of months remaining in the calendar year following the date access to the JSTOR Archive is established and shall be due and payable thirty (30) days after the date of invoice. The Annual Access Fees are subject to reasonable annual increases.

Any payments made more than thirty (30) days after they are due and payable shall be subject to annual interest charge. All payments shall be made by check payable to JSTOR.

All other terms and conditions of the Agreement shall remain in full force and effect.

IN WITNESS WHEREOF, the parties have executed this Rider by their duly authorized representatives as of the date indicated below.

LICENSEE
Address: California Digital Library
415 20th Street, 4th Floor
Oakland, CA 94612

BY: _____
NAME: Deputy Univ. Librarian
TITLE: _____
DATE: 5/13/04

JSTOR
Address: 149 Fifth Avenue
8th Floor
New York, NY 10010

BY: _____
NAME: _____
TITLE: General Counsel
DATE: May 25, 2004

JSTOR Participation Fees: Fees Paid and Projections for 2004

Current Collections Fees Paid

Campus	Class	AS I		AS II		BUS		EB		GS		LL		MLS		Projected by 8/12: Adjusted AAF
		ACF	AAF	ACF	AAF	ACF	AAF	ACF	AAF	ACF	AAF	ACF	AAF	ACF	AAF	
Berkeley	V Large Chapter	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	\$	[Text deleted]
Davis	Very Large	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	\$	[Text deleted]
Irvine	Very Large	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	\$	[Text deleted]
Los Angeles	Very Large	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	\$	[Text deleted]
Merced	Very Small	0	[Text deleted]	0	[Text deleted]	0	\$	0	[Text deleted]	0	[Text deleted]	0	\$	0	\$	[Text deleted]
Riverside	Large	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	\$	[Text deleted]
San Diego	Very Large	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	\$	[Text deleted]
San Francisco	Very Small	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	\$	[Text deleted]
Santa Barbara	Very Large	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	\$	[Text deleted]
Santa Cruz	Large	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	[Text deleted]	Paid	[Text deleted]	Paid	\$	Paid	\$	[Text deleted]
Totals Already Paid		\$		\$		\$		\$		\$		\$		\$		
Total ACF Paid by CDL		\$		\$		\$		\$		\$		\$		\$		
Total AAF Paid in 2004		\$		\$		\$		\$		\$		\$		\$		

New Collections Estimated Quotes for 2004

Campus	Class	AS III ¹		AS IV ²		AS Comp. ³		Projected by 8/12: Adjusted AAF
		ACF	AAF	ACF	AAF	ACF	AAF	
Berkeley	V Large Chapter	\$	[Text deleted]	\$	[Text deleted]	\$	[Text deleted]	[Text deleted]
Davis	Very Large	\$	[Text deleted]	\$	[Text deleted]	\$	[Text deleted]	[Text deleted]
Irvine	Very Large	\$	[Text deleted]	\$	[Text deleted]	\$	[Text deleted]	[Text deleted]
Los Angeles	Very Large	\$	[Text deleted]	\$	[Text deleted]	\$	[Text deleted]	[Text deleted]
Merced	Very Small	\$	[Text deleted]	\$	[Text deleted]	\$	[Text deleted]	[Text deleted]
Riverside	Large	\$	[Text deleted]	\$	[Text deleted]	\$	[Text deleted]	[Text deleted]
San Diego	Very Large	\$	[Text deleted]	\$	[Text deleted]	\$	[Text deleted]	[Text deleted]
San Francisco	Very Small	\$	[Text deleted]	\$	[Text deleted]	\$	[Text deleted]	[Text deleted]
Santa Barbara	Very Large	\$	[Text deleted]	\$	[Text deleted]	\$	[Text deleted]	[Text deleted]
Santa Cruz	Large	\$	[Text deleted]	\$	[Text deleted]	\$	[Text deleted]	[Text deleted]
Estimates for 2004		\$		\$		\$		
Total ACF to be Paid by CDL		\$		\$		\$		

Note: Adjusted AAF prices reflect continuation of annual subscription in other collections. UCF also reflects earlier payments for maps.

- AS III: To be completed in 2005 with a maximum of 120 titles. Prices will be awarded in April 2005 for number of titles available in January. Prior to AAF in 2004 will be 50% of listed fee. Quotes reflect transfers of ACF and the 2004 AAF fees already paid in L&I and Music collections. Includes all 32 titles in Music, 33 of the 46 titles in L&I, (out 13 titles in AS I-IV).
- AS IV: To be completed in 2006 with a minimum of 100 titles in new disciplines (bus, psychology, public administration, education). AAF in 2004 will be 30% of the listed fee. Includes 20 titles in Business from 26 Business titles in AS I-IV).
- Arts & Sciences Complement: Fees assume participation in all four Arts & Sciences Collections. Minimum of 150 new titles added in 30 disciplines to be completed in 2008. AAF will be paid as follows: 20% in 2004, 40% in 2005, 60% in 2006, 80% in 2007, 100% in 2008 and beyond.
- For any collections that CDL licenses before the Merced campus is fully functioning, JSTOR will waive the Archive Capital Fee for UC Merced. For any collections that CDL licenses after UC Merced is fully functioning, the Archive Capital Fee will include also the appropriate fee for UC Merced as a "Very Small" participant.

Final 2004 Campus (Credits) or Costs	
Berkeley	
Davis	
Irvine	
Los Angeles	
Riverside	
San Diego	
San Francisco	
Santa Barbara	
Santa Cruz	
Total Credits	

California Digital Library System

Table 1

As of 10/29/2003

Academic Institution	JSTOR Class	ASI		GS		EB		ASII		BUS		LL		Music	
		ACF	AAF	ACF	AAF	ACF	AAF	ACF	AAF	ACF	AAF	ACF	AAF	ACF	AAF
University of California - Berkeley	V Large Charter	Paid													
University of California - Davis	Very Large	Paid													
University of California - Irvine	Very Large	Paid													
University of California - Los Angeles	Very Large	Paid													
University of California - Riverside	Large	Paid													
University of California - San Diego	Very Large	Paid													
University of California - San Francisco	Very Small	Paid													
University of California - Santa Barbara	Very Large	Paid													
University of California - Santa Cruz	Large	Paid													
Totals															

Total ACF contribution

Shaded areas are collections in which institutions do not participate.
UC-Riverside will participate at a later time. COT will pay ACF now.

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